UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of September 2026

Commission File Number: 001-43279

Micware Co., Ltd.

Kobe Asahi Building 25th Floor
59 Naniwa-machi, Chuo-ku
Kobe, Hyogo 650-0035
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F ☒ Form 40-F ☐

INFORMATION CONTAINED IN THIS FORM 6-K REPORT

On September 3, 2026, Micware Co., Ltd. (the "Company") issued a press release announcing its new growth strategies relating to two platform businesses. A copy of the press release is furnished as Exhibit 99.1 hereto.

In connection with the press release, the Company expects to publish the attached presentation (the "Presentation"), which details the growth strategies, on its investor relations website, as well as to use it from time to time with potential investors. A copy of the Presentation is furnished as Exhibit 99.2 hereto.

Neither this report nor the exhibits attached hereto constitute an offer to sell, or the solicitation of an offer to buy the Company's securities, nor shall there be any sale of the Company's securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of any such state or jurisdiction.

Exhibit Index

Exhibit No.	Description
99.1	Press Release
99.2	Investor Presentation

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Micware Co., Ltd.

By: */s/ Takuma Segawa*
Mr. Takuma Segawa
Chief Financial Officer

Date: September 3, 2026

Exhibit 99.1

Micware Launches Growth Strategy Connecting Mobility and Digital Spaces with AI at its Core

With its two platforms “micAuto” and “DynaPlanet”, Micware aims to evolve into a business where technology assets continuously create value

KOBE, Japan, Sept. 3, 2026 (GLOBE NEWSWIRE) – Micware Co., Ltd. (Nasdaq: MWC) (the “Company” or “Micware”), a Japan-based provider of software development services and innovative IT solutions mainly focused on the automotive and mobility sectors, today announced the launch of a platform-based growth strategy designed to convert the technologies, data, and development expertise it has accumulated through in-vehicle software development into sustained value. By positioning mobility and digital spaces as new growth domains, Micware aims to evolve from a business centered on individual development projects into one that can deploy its technology assets more broadly.

The two platforms supporting this strategy are “micAuto” in the mobility domain and “DynaPlanet,” which connects the physical and digital worlds. The strategic direction of these platforms is reflected in newly introduced logos. Micware has disclosed details of the growth strategies and key performance indicators (KPIs) for both platforms on its IR website.

Two Platforms Driving the Growth Strategy

Micware positions micAuto as a bridge that connects people, cities, and mobility through movement. The “A” in the logo represents connections expanding toward the future.

DynaPlanet is a digital three-dimensional space where people and AI intersect, and new value is created. The “D” in the logo represents a form that embraces people, things, and experiences while expanding connections.

micAuto — From Supporting OEM Development Transformation to Mobility Physical AI

micAuto is a platform that leverages in-vehicle software assets to support original equipment manufacturers (OEMs) in transforming their development processes. While maintaining its foundation in the in-vehicle infotainment system (IVI) domain, Micware plans to expand its business areas into autonomous driving (AD)/ advanced driver-assistance systems (ADAS), connected services, and quality assurance.

Looking ahead, Micware aims to realize “Mobility Physical Artificial Intelligence (AI),” in which mobility systems understand their surrounding environments and support people in a more intuitive and context-aware manner.

DynaPlanet — A Three-Dimensional (3D) Intelligence Ecosystem Supported by Three 3D Layers

DynaPlanet, the other strategic pillar, is a spatial platform that aims to connect "Real 3D Interiors," "Real 3D Cities," and "Virtual 3D Worlds" on a single foundation.

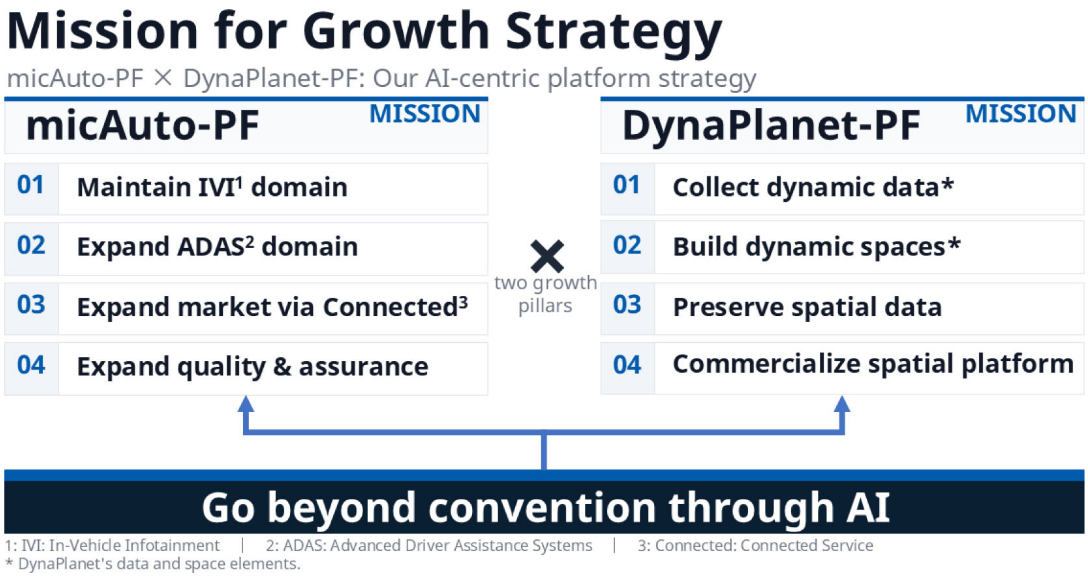
"Real 3D Interiors" and "Real 3D Cities" are designed to provide spatial data, licenses, and solutions for enterprises and local governments, while "Virtual 3D Worlds" will be developed as an open space in which users and creators can participate.

By addressing a broad range of applications, including interior design, urban planning, virtual worlds, and games, Micware aims to develop a digital space ecosystem in which content, users, enterprises, and creators interact and create value.

Synergies Between the Two Platforms

micAuto targets mobility moving through the real world, while DynaPlanet targets the surrounding cities and buildings.

Micware intends to promote value creation across mobility, cities, facilities, and logistics by utilizing sensor data derived from mobility for spatial generation and updates, and by applying analysis and simulations conducted in digital spaces back to real-world services.



Evolution of the Business Model and Future Growth Strategy

Micware aims to implement its technologies, software, data, and development expertise as reusable assets within its platforms, and to evolve into a business structure that delivers value through services, licensing, and data provision. This represents Micware's next stage of growth toward "Be There Be Now — toward a world that naturally inspires people to go out."

For more information on its future growth strategy and KPIs, please visit the Company's IR website: www.ir-micware.com.

About Micware Co., Ltd.

Micware Co., Ltd. is a Japan-based provider of software development services and innovative IT solutions mainly focused on the automotive and mobility sectors. The Company is primarily engaged in the development and sale of in-vehicle infotainment ("IVI") systems covering multimedia, navigation, human machine interface, telematics, and driver assistance, as well as navigation software and location information-based smartphone applications.

Since its founding in 2003, Micware has built over 20 years of experience in automotive software and has established long-term relationships with major original equipment manufacturers ("OEM") in Japan, including Honda and Toyota. Leveraging its engineering capabilities, proprietary technologies, and long-standing OEM relationships, the Company was ranked 9th among Japan-based Tier 1 suppliers in the IVI market in terms of revenue as of February 28, 2024, according to an industry report titled "IVI, Automotive Navigation System and Digital Mapping Market" commissioned by the Company and prepared by Frost & Sullivan. Micware operates across Japan through six operating entities and 13 branch offices and has established subsidiaries in the United States, Thailand, and Germany for overseas operations.

For more information, please visit the Company's IR website: www.ir-micware.com.

Forward-Looking Statements

Certain statements in this press release are forward-looking statements. These forward-looking statements involve known and unknown risks and uncertainties and are based on the Company's current expectations and projections about future events that the Company believes may affect its financial condition, results of operations, business strategy, and financial needs. Investors can find many (but not all) of these statements by the use of words such as "approximates," "believes," "hopes," "expects," "anticipates," "estimates," "projects," "intends," "plans," "will," "would," "should," "could," "may," or other similar expressions in this press release. The Company undertakes no obligation to update or revise publicly any forward-looking statements to reflect subsequent occurring events or circumstances, or changes in its expectations, except as may be required by law. These statements are subject to uncertainties and risks, including, but not limited to, the uncertainties related to market conditions, and other factors discussed in the "Risk Factors" section of the annual report on Form 20-F filed with the U.S. Securities and Exchange Commission (the "SEC"). Although the Company believes that the expectations expressed in these forward-looking statements are reasonable, it cannot assure you that such expectations will turn out to be correct, and the Company cautions investors that actual results may differ materially from the anticipated results and encourages investors to review other factors that may affect its future results in the annual report on Form 20-F and other filings with the SEC. Additional factors are discussed in the Company's filings with the SEC, which are available for review at www.sec.gov.

For more information, please contact:

Micware Co., Ltd.
Investor Relations Department
Email: mic_ir@micware.co.jp

Public Relations
Email: mic_pr@micware.co.jp

Ascent Investor Relations LLC
Tina Xiao
Phone: +1-646-932-7242
Email: investors@ascent-ir.com

Exhibit 99.2

September 2026 Micware Co., Ltd. (Nasdaq: MWC)

ALL Rights Reserved, Copyright© Micware Co., Ltd. 2026

Important notice on the figures and forward-looking statements

Please read the following before reviewing any figure in this presentation.

***1**	All figures in this presentation (revenue, OEM (original equipment manufacturer) counts, user numbers, investment amounts and others) are management targets. They are not earnings forecasts.
***2**	They are not built up from individual projects; they are derived by working back from an internal goal. There is no assurance that they will be achieved.
***3**	The figures are targets of the individual operating subsidiaries and are not on a consolidated basis.
***4**	Market sizes and metrics of other companies are figures published by those institutions and companies. They are only presented to give a general reference and not for comparison.
***5**	Investment amounts and their allocation are subject to change and have not been approved by the board.
***6**	The business categories used here differ in scope from the reportable segments in our Form F-1 and Annual Report. Please see the following page.

Forward-looking statements

This presentation contains statements that may constitute "forward-looking statements" within the meaning of the U.S. Private Securities Litigation Reform Act of 1995.
These reflect our judgment based on information available as of the date hereof and involve known and unknown risks and uncertainties. Changes in OEM development plans, delays in mass production, the pace at which our business base is built, shifts in the competitive environment, exchange rate movements and regulatory changes, among other factors, may cause actual results to differ materially from these statements. Except as required by law, we undertake no obligation to update them. Please see "Risk Factors" in our Annual Report on Form 20-F filed with the SEC.

ALL Rights Reserved, Copyright© Micware Co., Ltd. 2026

Terminology and business categories

How the terms used here relate to the terms used in our previous disclosure.

Term used here	Term used in previous disclosure	Scope in this presentation (management basis)
micAuto-PF	The "SDV" domain in our Form F-1 and Annual Report	The combined business targets of Micware Automotive Co. Ltd., Micware Mobility Co. Ltd., and Micware North America, Inc. (external sales to Honda America)
DynaPlanet-PF	"DSMM" in our Form F-1 (the change of name was disclosed on Form 6-K)	The business target of Micware Spatia (MSC)

Points to note

- Following the reorganization on September 1, 2026, we changed our internal management categories as shown above. The figures in this presentation are on the new basis.
- "micAuto-PF" is the name of the technology platform that supports the Software Defined Vehicles (“SDV”) business. In this presentation it refers to the revenue target of the management category shown above, and not all of that amount is revenue of the platform itself. The same applies to DynaPlanet-PF.
- Because the scope differs from our previous reportable segments (SDV / Location-Based Services (“LBS”) / other), these figures cannot be compared directly with previously disclosed figures.
- Whether the reportable segments need to change will be addressed separately at the interim disclosure.

ALL Rights Reserved, Copyright© Micware Co., Ltd. 2026

Missions Driving Our Growth Strategy

micAuto-PF × DynaPlanet-PF — a platform strategy with AI at its core

micAuto-PF	MISSION
01	Maintain our position in IVI
02	Expand into the ADAS domain
03	Grow the market through Connected
04	Expand into quality assurance

×

two growth pillars

DynaPlanet-PF	MISSION
01	Collect dynamic data
02	Build dynamic spatial models
03	Safeguard spatial data
04	Build a business on the spatial platform

Going beyond convention, driven by AI

1: IVI: In-Vehicle Infotainment | 2: ADAS: Advanced Driver Assistance Systems | 3: Connected: Connected Service

ALL Rights Reserved, Copyright© Micware Co., Ltd. 2026

Next stage of

“Be There Be Now”

will be created by our 2 platforms strategy

micAuto-PF

With the power of software,
we’re expanding the future of
MOBILITY

DynaPlanet-PF

Through digital
3D SPACE,
we create brand-new value.

Investment — Amount JPY 0.5bn

Investment item	Amount
Expand OEM business	JPY 0.2bn
Evolve connected services	JPY 0.3bn
Total	**JPY 0.5bn**

Strategic investments (separate from the above):
JPY 2.0bn

Allocations are subject to change and have not been approved by the board.

Revenue target

micAuto-PF	As of	DynaPlanet-PF
JPY 55.0bn	Feb 2033	JPY 33.0bn
JPY 31.5bn	Feb 2030	JPY 10.5bn
JPY 19.0bn	Feb 2027	JPY 3.5bn

Investment — Amount JPY 1.0bn

Investment item	Amount
PreSpot	JPY 0.1bn
Platform development	JPY 0.3bn
App and content creation	JPY 0.2bn
Studio development	JPY 0.3bn
Advertising and promotion	JPY 0.1bn
Total	**JPY 1.0bn**

Strategic investments (separate from the above):
JPY 1.0bn

Allocations are subject to change and have not been approved by the board.

The figures on this page are management targets of the individual operating companies, not earnings forecasts. They are not on a consolidated basis and are therefore not summed (see the notice at the front).

ALL Rights Reserved, Copyright© Micware Co., Ltd. 2026

Our two platform growth stories

Two different growth axes, expanding value on a sustained basis

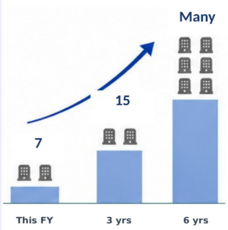
micAuto-PF

Growth axis: number of OEM customers × breadth of domains

Customer and domain expansion

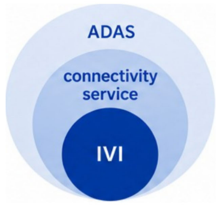
1 Number of OEM customers

Chosen by more OEMs



2 Breadth of domains

Expanding from IVI to connectivity services to ADAS



Chosen by more OEMs, across broader domains

Toward a global SDV platform

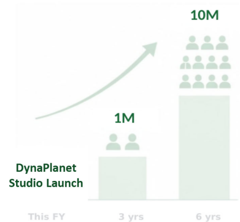
DynaPlanet-PF

Growth axis: number of users × number of apps

Ecosystem business

1 Number of users

Used by more users



2 Number of apps

Growing as more varied apps gather

Used by more users, through more varied apps

Toward a global LBS platform

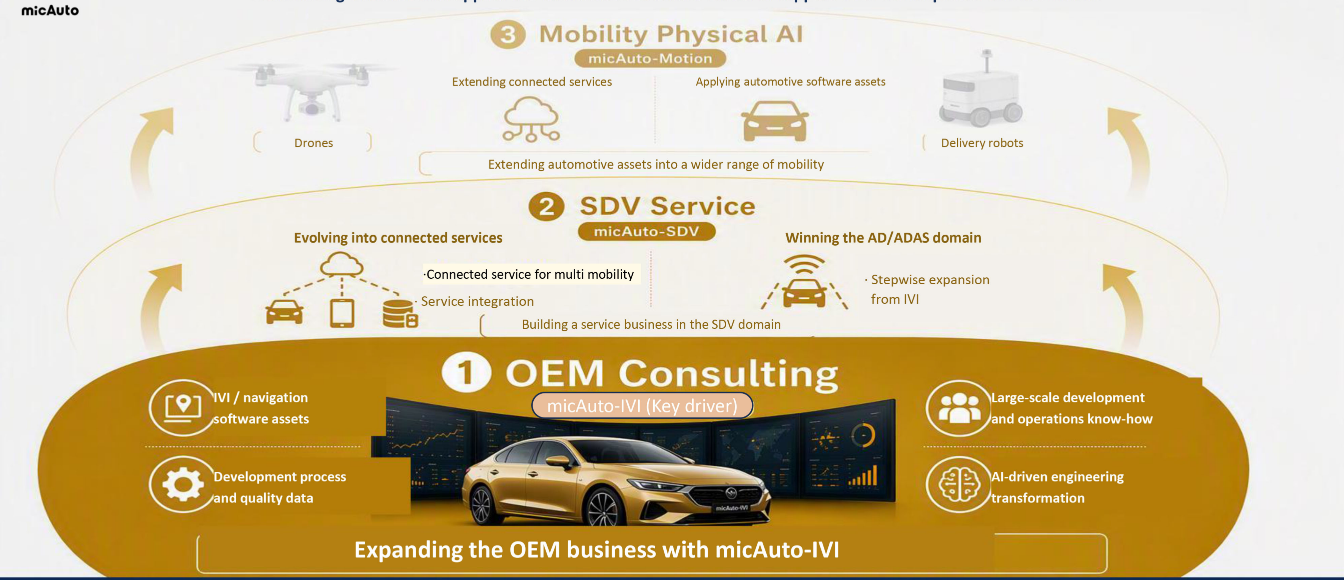
Creating value that supports the future of society and mobility, through the synergy of two platforms

ALL Rights Reserved, Copyright© Micware Co., Ltd. 2026

The figures on this page are management targets, not earnings forecasts. "OEMs" includes automobile and motorcycle manufacturers (see the notice at the front).

What micAuto-PF is

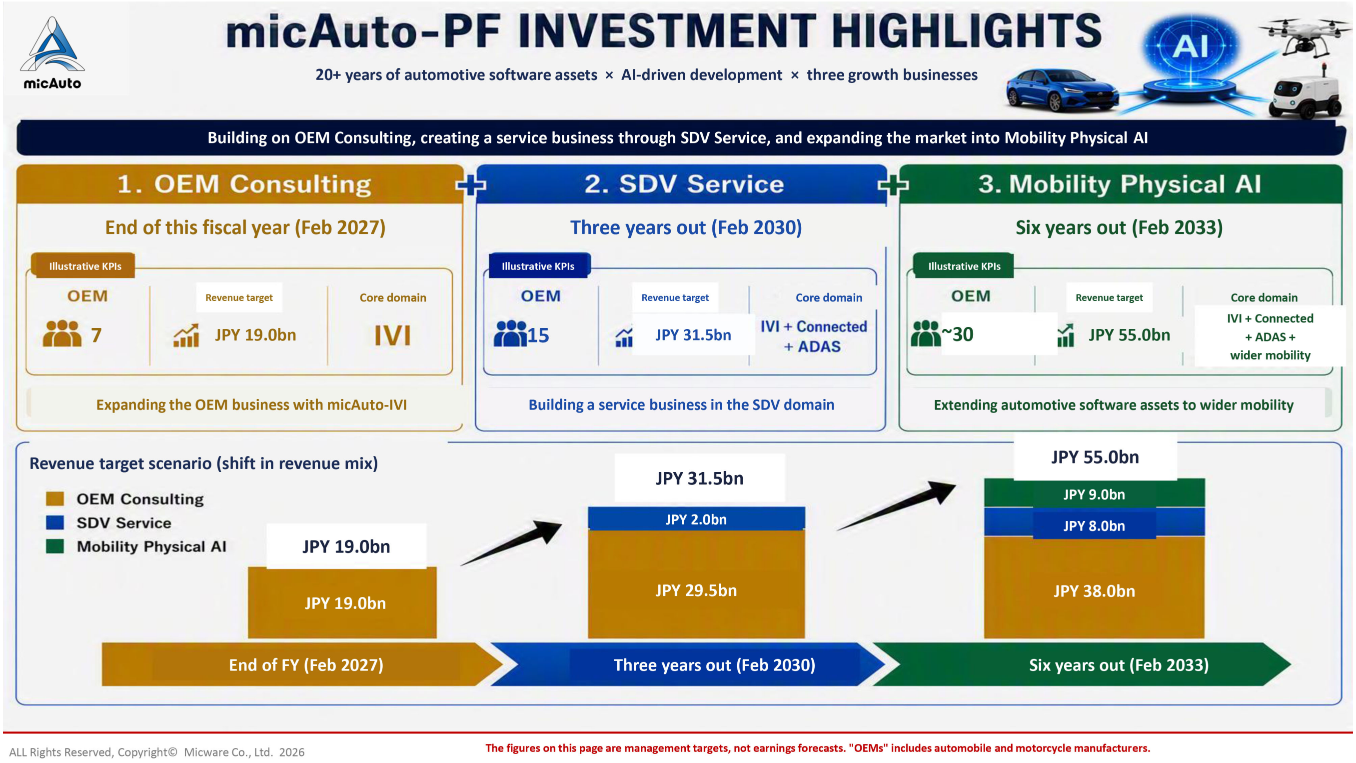
A consulting business that applies our automotive software assets to support OEM development transformation



Building from automotive assets, through SDV, into a wider range of mobility

ALL Rights Reserved, Copyright© Micware Co., Ltd. 2026

"SDV Service" here differs in scope from the "SDV" domain used in our previous disclosure (see "Terminology and business categories").


micAuto
micAuto-PF INVESTMENT HIGHLIGHTS
20+ years of automotive software assets × AI-driven development × three growth businesses
AI
Building on OEM Consulting, creating a service business through SDV Service, and expanding the market into Mobility Physical AI
1. OEM Consulting
End of this fiscal year (Feb 2027)
Illustrative KPIs
OEM
7
Revenue target
JPY 19.0bn
Core domain
IVI
Expanding the OEM business with micAuto-IVI
2. SDV Service
Three years out (Feb 2030)
Illustrative KPIs
OEM
15
Revenue target
JPY 31.5bn
Core domain
IVI + Connected + ADAS
Building a service business in the SDV domain
3. Mobility Physical AI
Six years out (Feb 2033)
Illustrative KPIs
OEM
~30
Revenue target
JPY 55.0bn
Core domain
IVI + Connected + ADAS + wider mobility
Extending automotive software assets to wider mobility
Revenue target scenario (shift in revenue mix)
OEM Consulting
SDV Service
Mobility Physical AI
JPY 19.0bn
JPY 19.0bn
JPY 31.5bn
JPY 2.0bn
JPY 29.5bn
JPY 55.0bn
JPY 9.0bn
JPY 8.0bn
JPY 38.0bn
End of FY (Feb 2027)
Three years out (Feb 2030)
Six years out (Feb 2033)
ALL Rights Reserved, Copyright© Micware Co., Ltd. 2026
The figures on this page are management targets, not earnings forecasts. "OEMs" includes automobile and motorcycle manufacturers.

micAuto-PF — notes on the figures

The figures on the preceding pages are based on the following assumptions.

*1 These are the combined revenue targets of the operating subsidiaries (MAC, MMC and MNA) and differ in scope from the reportable segments we disclosed.

*2 They include the naviAZ royalties transferred from the former MNC (JPY 2.0bn in the current year).

*3 The whole of the current-year JPY 19.0bn is OEM Consulting (contract development and related). There is no SDV Service revenue in the current year. SDV Service revenue is planned at JPY 2.0bn three years out and JPY 8.0bn six years out.

*4 These are the combined revenue targets of the operating subsidiaries and are prepared on a different basis from consolidated revenue (JPY 21.9bn, FY2026 actual).

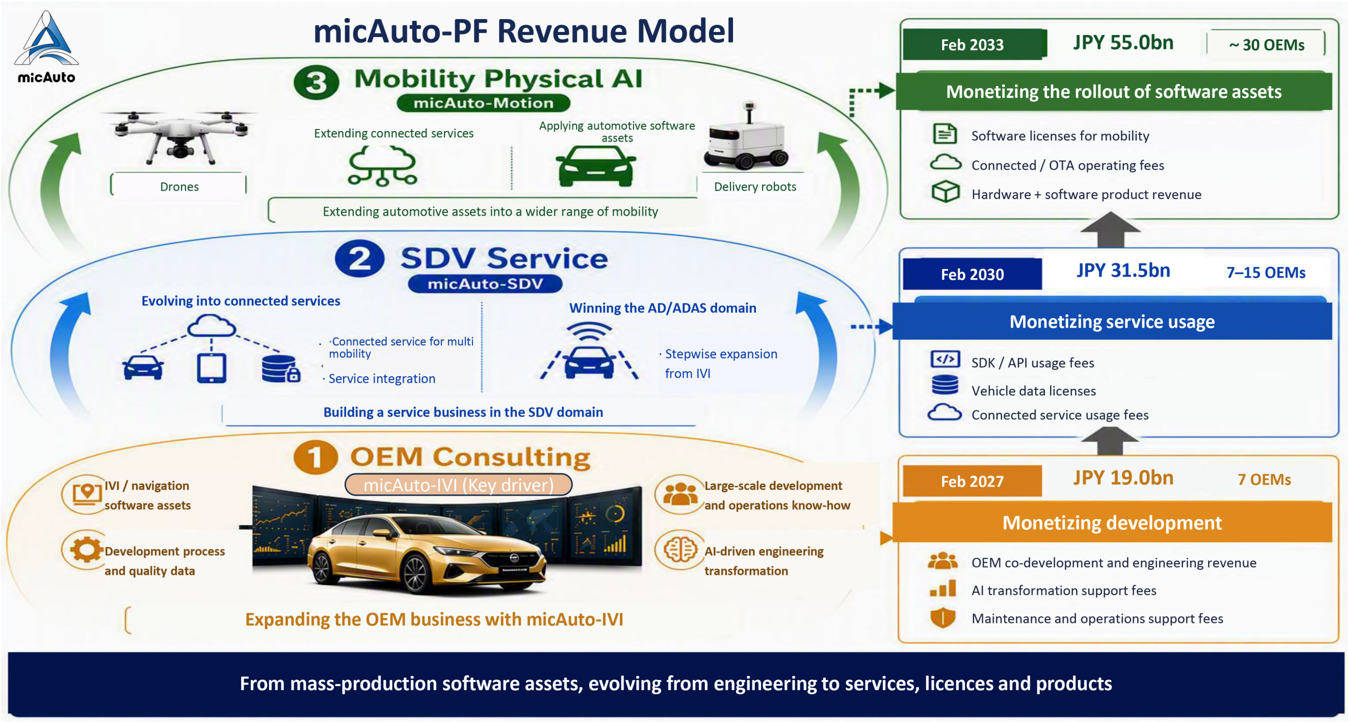
*5 "Approximately 30 OEMs" is a management target. "OEMs" includes automobile and motorcycle manufacturers.

*6 We have no trading relationship with European or U.S. OEMs at present; the figures assume a business base is built in future.

*7 The figures are not built up from individual projects; they are derived by working back from an internal goal. There is no assurance that they will be achieved.

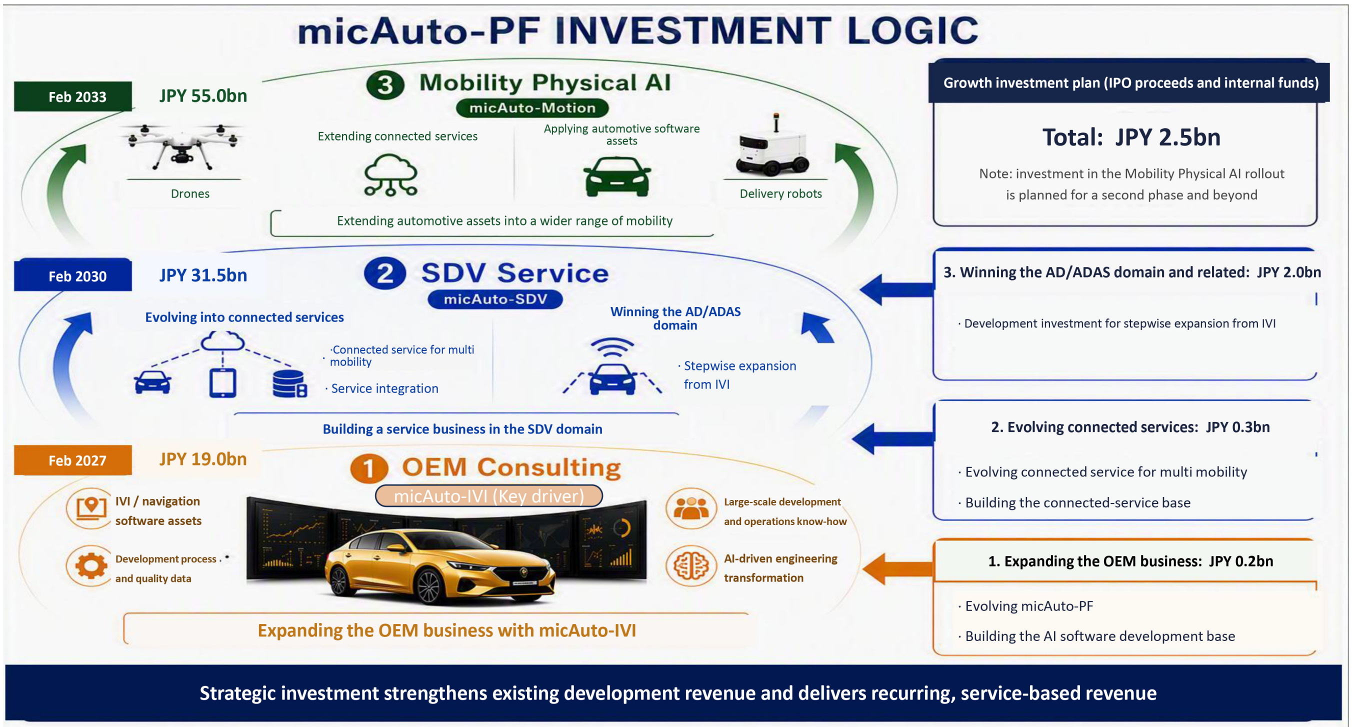
*8 Approximately 60% of revenue is attributable to a single customer. Developments in that relationship may affect our results.

ALL Rights Reserved, Copyright© Micware Co., Ltd. 2026



ALL Rights Reserved, Copyright© Micware Co., Ltd. 2026

The figures on this page are management targets, not earnings forecasts, and there is no assurance they will be achieved (see "Important notice on forward-looking statements" at the front).



ALL Rights Reserved, Copyright© Micware Co., Ltd. 2026

Investment amounts and their allocation are subject to change and have not been approved by the board (see the notice at the front).

Our two platform growth stories

Two different growth axes, expanding value on a sustained basis

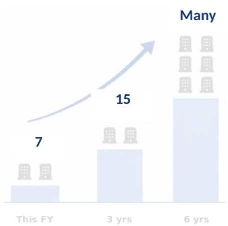
micAuto-PF

Growth axis: number of OEM customers × breadth of domains

Customer and domain expansion

1 Number of OEM customers

Chosen by more OEMs



2 Breadth of domains

Expanding from IVI to connectivity services to ADAS

Chosen by more OEMs, across broader domains

Toward a global SDV platform

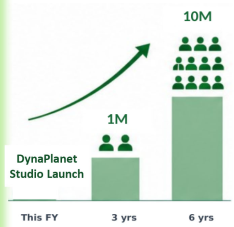
DynaPlanet-PF

Growth axis: number of users × number of apps

Ecosystem business

1 Number of users

Used by more users



2 Number of apps

Growing as more varied apps gather

Used by more users, through more varied apps

Toward a global LBS platform

Creating value that supports the future of society and mobility, through the synergy of two platforms

ALL Rights Reserved, Copyright© Micware Co., Ltd. 2026

The figures on this page are management targets, not earnings forecasts. (see the notice at the front).

What DynaPlanet Is

Three 3D layers connecting the real and the virtual

A platform that reproduces spaces worldwide with high quality, dynamically and at scale

01 PREMIUM Paid (custom)

Real 3D Interiors

High-precision digital twins that reproduce building interiors

- Stadiums, arenas, domes
- Offices, commercial facilities, factories
- Stations and airports
- Used in real estate, construction, facility management

Indoor spaces · Digital twins · High precision

Delivering high-quality spatial data

02 PREMIUM Paid (custom)

Real 3D Cities

Real urban space generated and updated from dashcam and other sources

- Real-time updating
- High-quality 3D city models
- Used in smart cities, disaster prevention, mobility

Real cities · Dynamic updating · High-quality 3D

Delivering high-quality city data

03 FREE Free

Virtual 3D Worlds

Virtual spaces built freely by AI and creators

- Events, games, entertainment
- Metaverse, education, community
- A world inhabited by AI agents

An open space anyone can join

The core technology and data supporting every layer

Base maps such as OpenStreetMap	AI-based 3D generation and recognition	Dashcam, LiDAR and sensor data	Cloud infrastructure and real-time updating

ALL Rights Reserved, Copyright© Micware Co., Ltd. 2026

DynaPlanet-PF is the domain described as "DSMM" in our Form F-1 (the change of name was disclosed on Form 6-K).

DynaPlanet INVESTMENT HIGHLIGHTS

Three 3D-layer platforms connecting the real and the virtual, turning a vast market opportunity into revenue

Growth roadmap (key KPIs)

	End of this fiscal year (Feb 2027)			Three years out (Feb 2030)			Six years out (Feb 2033)		
	DynaPlanet Studio Launch			Users: 1M			Users: 10M		
	Creators	Apps	B2B projects	Creators	Apps	B2B projects	Creators	Apps	B2B projects
	10	10	10	10k	10k	100	100k	100k	300

Revenue target scenario

Unit: JPY bn

End of this FY	Three years out	Six years out
JPY 3.5bn	JPY 10.5bn	JPY 33.0bn

Segment revenue target, including existing businesses such as cloud services

A vast market opportunity

Internet users	Gaming and entertainment users	UGC / metaverse audience	DynaPlanet target market
~6.0bn	~3.6bn	~1.0bn	~100m
(ITU, 2025)	(Newzoo, 2025)	(Global Games Market Report 2025)	(~10% of UGC audience, Company estimate)

10 million users (assumes ~10% of the target market by Feb 2033)

A management target, not an earnings forecast. There is no assurance it will be achieved.

Real 3D Cities
Real 3D Interiors
Virtual 3D Worlds

DynaPlanet is a new spatial platform connecting virtual worlds anyone can create with digital twins of the real world.

Together with users and businesses worldwide, we will build the 3D internet economy of the future.

ALL Rights Reserved, Copyright© Micware Co., Ltd. 2026

Sources: ITU, "Facts and Figures 2025"; Newzoo, "Global Games Market Report 2025". Other figures are Company estimates. User numbers are management targets.

DynaPlanet-PF — notes on the figures

The figures on the preceding pages are based on the following assumptions.

*1	This is the revenue target of the operating subsidiary (Micware Spatia) and differs in scope from the reportable segments we disclose.
*2	It includes existing businesses such as cloud-related services, Mvcube, T-Assign, Navicon, broadcast services and PinnAR.
*3	It includes sales from naviAZ royalties for the first half of FY2026.
*4	The term “Users” refers to registered users. A user management system is planned to be introduced in or after FY2028, when we expect to begin user acquisition activities targeting the general public.
*5	The B2C domain is at concept stage. It is offered free of charge for the first three years and generates no revenue.
*6	The size of the target market and the capture rate are assumptions based on internal management targets.
*7	The benchmark metrics of other companies are those companies' published figures (as of 2024) and are not presented as comparable to ours.

ALL Rights Reserved, Copyright© Micware Co., Ltd. 2026

DynaPlanet Revenue Model

Three 3D-layer platforms connecting the real and the virtual

01 Paid (custom)

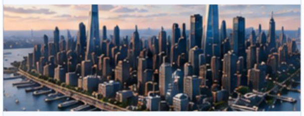
Real 3D Interiors

Realistic digital twins that reproduce the interiors of buildings

Bespoke reproduction of spatial data

02 Paid (custom)

Real 3D Cities



Real urban space generated and updated from dashcam and other sources

High-quality data for custom areas (API integration, business use)

03 Free

Virtual 3D Worlds

Virtual spaces built freely by AI and creators

DynaPlanet studio

Free to use and publish — open to everyone

Revenue streams

- **01 Data provision and licensing revenue**
- **02 Solution and service revenue**
- **03 Ecosystem and marketplace revenue**

Platform usage fees and charges

Users and charging flow

Enterprises, local governments, professionals Business use and high-precision data	Paid ←	DynaPlanet platform	Free →	General users, creators and developers Creating, experiencing, community

Extensibility and scaling strategy

- Expanding cities and regions
- Open collaboration
- AI-driven generation and updating
- Community co-creation

From digital twins of the real world to future virtual worlds anyone can create.

DynaPlanet creates lasting value through data, technology and community.

ALL Rights Reserved, Copyright© Micware Co., Ltd. 2026

DynaPlanet-PF is the domain described as "DSMM" in our Form F-1.

DynaPlanet INVESTMENT LOGIC

Three 3D-layer platforms connecting the real and the virtual, turning a vast market opportunity into revenue

1. Global success cases (benchmarks)

The UGC (user-generated content) ecosystem is proven worldwide

ROBLOX	~790m	(2024)
Fortnite	~350m	(2024)
MINECRAFT	~140m	(2024)
unity	Developers ~5.5m+	(2024)

2. What only DynaPlanet has (differentiators)

- Uses real-world dynamic data such as dashcam feeds
- High-quality 3D space from Real 3D Cities / Interiors
- Scales through AI-driven generation and updating
- An open base where anyone can create, via Studio
- Use cases from entertainment to disaster prevention
- A B2B revenue base from enterprise licences and APIs

01 Real 3D Interiors Paid (custom)

Monetized mainly through B2B

02 Real 3D Cities Paid (custom)

Monetized mainly through B2G

03 Virtual 3D Worlds Free

Grows users through B2C and monetizes through charges

DynaPlanet Studio Free

Grows creators through B2C and monetizes through charges

Platform usage fees and charges

Generating sustained revenue across the platform

3. Growth investment plan (IPO proceeds and internal funds)

PreSpot	JPY 0.1bn
Platform development	JPY 0.3bn
App and content creation	JPY 0.2bn
Studio development	JPY 0.3bn
Advertising and promotion	JPY 0.1bn
Total	**JPY 1.0bn**

Strategic investments (separate from the above): **JPY 1.0bn**

Investment amounts and their allocation are subject to change and have not been approved by the board

4. Message to investors

A vast market opportunity

Creating new value in a UGC and spatial-platform market of hundreds of millions of people.

A distinctive position

Combining data, AI and 3D to build next-generation infrastructure that goes beyond gaming.

Sustained growth

Starting free, expanding the ecosystem and growing sustainably on multiple revenue streams.

ALL Rights Reserved, Copyright© Micware Co., Ltd. 2026

The benchmark metrics are those companies' published figures (as of 2024) and are not presented as comparable to ours (see the notice at the front).

ALL Rights Reserved, Copyright© Micware Co., Ltd. 2026

DynaPlanet Studio is part of the DynaPlanet-PF (formerly DSMM) initiative.

Important notices

Nature of the figures	All figures are management targets, not earnings forecasts. They are not built up from individual projects; they are derived by working back from an internal goal, and there is no assurance they will be achieved.
Basis of the figures	The figures are revenue targets of the individual operating subsidiaries and are prepared on a different basis from our reportable segments and consolidated revenue. Transactions between operating companies are excluded, but the basis is not the same as our consolidated financial statements, and no company total is presented.
Terminology and categories	"micAuto-PF" and "DynaPlanet-PF" refer to the management categories adopted after the Reorganization on September 1, 2026. They differ in scope from the reportable segments (SDV / LBS / other) in our Form F-1 and Annual Report.
Definitions of indicators	The definition of "users" is still being settled. "OEMs" includes motorcycle manufacturers and Tier 1 suppliers (13 accounts today, of which 8 are four-wheel OEMs).
Investment amounts	Investment amounts and their allocation are subject to change and have not been approved by the board. There is no investment or M&A transaction subject to a definitive agreement at this time.
Market data	Internet user numbers are from ITU, "Facts and Figures 2025", and gaming and entertainment user numbers from Newzoo, "Global Games Market Report 2025". Other market sizes are Company estimates. Metrics of other companies are those companies' published figures and are not presented as comparable to ours.
Customer concentration	Approximately 60% of revenue in the micAuto-PF domain is attributable to a single customer. Developments in that relationship may affect our results.
Currency	Figures are presented in Japanese yen. Our ADSs trade in U.S. dollars and are subject to exchange rate movements.

Forward-looking statements

This presentation contains statements that may constitute "forward-looking statements" within the meaning of the U.S. Private Securities Litigation Reform Act of 1995. These reflect our judgment based on information available as of the date hereof. Changes in OEM development plans, delays in mass production, the pace at which our business base is built, shifts in the competitive environment, exchange rate movements and regulatory changes, among other factors, may cause actual results to differ materially. Except as required by law, we undertake no obligation to update them. Please see "Risk Factors" in our Annual Report on Form 20-F filed with the SEC.

ALL Rights Reserved, Copyright© Micware Co.,Ltd 2026

ALL Rights Reserved, Copyright© Micware Co., Ltd. 2026